

REPL::Rights::Voluntary

Issuer & Securities

Issuer/ Manager	RAFFLES EDUCATION CORPORATION LIMITED
Security	RAFFLES EDUCATION CORP LTD - SG2C97968151 - NR7

Announcement Details

Announcement Title	Lodgement of Offer Information Statement (OIS)
Date & Time of Broadcast	03-Apr-2018 17:09:33
Status	Replacement
Corporate Action Reference	SG171218RHDIRFWP
Submitted By (Co./ Ind. Name)	Chew Hua Seng
Designation	Chairman
Event Status	Pending Record Date Processing
Underwritten	No
Shareholders' Approval Required?	No
Shareholders' Approval Obtained	No
Financial Year End	30/06/2017
Foreign Shareholder Eligibility	No
Attachment for Intent	
REC-Announcement-RightsIssue-Final-18Dec2017.pdf	

Event Narrative

Narrative Type	Narrative Text
Additional Text	PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 318,585,026 NEW ORDINARY SHARES

Dates

Record Date and Time	02/04/2018 17:00:00
Ex Date	28/03/2018

Rights Details

Rights Security ISIN	SG1ED3000009
Rights Security Name	RAFFLES EDUCATION CORP LTD R
Security Not Found?	No
Renounceable	Yes
Trading Period From	05/04/2018
Trading Period To	13/04/2018
Rights Security Distribution Ratio- Underlying	10
Rights Security Distribution Ratio- Rights Security	3






Offer Information Statement

Offer Information Statement Lodged?	Yes
Attachment for OIS	
REC-OIS-Final-3April2018.pdf	
REC-Announcement-Lodgement-and-despatch-of-OIS-Final-3April2018.pdf	

Option Exercise

Issue Price (Per Rights)	SGD 0.14			
Exercise Period	05/04/2018 TO 19/04/2018			
Disbursed Security				
ISIN	Name	Security Type	Distribution Ratio-Rights	Distribution Ratio-Disbursed
SG2C97968151	RAFFLES EDUCATION CORP LTD	Ordinary Share	1	1

Renounceable Conditions

Allow Over Subscription	Yes
Attachments	<ul style="list-style-type: none">  REC-Announcement-RightsIssue-Final-18Dec2017.pdf  REC-Announcement-NoticeOf BCD-22Mar2018.pdf  REC-Announcement-Receipt-of-AIP-22Mar2018.pdf  REC-OIS-Final-3April2018.pdf  REC-Announcement-Lodgement-and-despatch-of-OIS-Final-3April2018.pdf <p>Total size =1251K</p>
Related Announcements	<p>22/03/2018 21:36:08</p> <p>22/03/2018 20:42:16</p> <p>18/12/2017 19:20:26</p>